**INTEREST RATES MARKET NOTICE**

**Date: 11 May 2016**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ASN148”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from **11 May 2016.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** ASN148

**Nominal Issued** R 10,000,000.00

**Issue Price** 100%

**Coupon** 15.588% (3 Month JIBAR as at 11 May 2016 of 7.308% plus 728.0 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 11 November 2016

**Books Close** 1 August, 1 November

**Interest Payment Date(s)** 11 August, 11 November

**Last Day to Register** By 17:00 on31 July, 31 October

**Issue Date** 11 May 2016

**Date Convention** Following

**Interest Commencement Date** 11 May 2016

**First Interest Payment Date** 11 August 2016

**ISIN No.** ZAG000136326

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/ASN148\_Applicable%20Pricing%20Supplement\_11052016\_Final.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/ASN148_Applicable%20Pricing%20Supplement_11052016_Final.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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